ANNEX No. 3-6

<table>
<tr><td rowspan="4">1.</td><th colspan="8">NAME OF THE ISSUER</th></tr>
<tr><td colspan="2">Name in full:</td><td colspan="6">Joint Stock Commercial Bank
"Asia Alliance Bank"</td></tr>
<tr><td colspan="2">Short name:</td><td colspan="6">JSCB "Asia Alliance Bank"</td></tr>
<tr><td colspan="2">Ticker name:</td><td colspan="6">AABK</td></tr>
<tr><td rowspan="5">2.</td><th colspan="8">CONTACT DETAILS</th></tr>
<tr><td colspan="2">Location:</td><td colspan="6">100047, 2a, Makhtumquli street, Tashkent</td></tr>
<tr><td colspan="2">Postal address:</td><td colspan="6">100047, 2a, Makhtumquli street, Tashkent</td></tr>
<tr><td colspan="2">E-mail address:</td><td colspan="6">info@aab.uz</td></tr>
<tr><td colspan="2">Official website:</td><td colspan="6">aab.uz</td></tr>
<tr><td rowspan="19">3.</td><th colspan="8">INFORMATION ON THE ESSENTIAL FACT</th></tr>
<tr><td colspan="2">Number of the essential fact:</td><td colspan="6">06</td></tr>
<tr><td colspan="2">Name of the essential fact:</td><td colspan="6">Decisions adopted by the issuer’s supreme governing body, including decisions of the supervisory board of business entities on the issuance of shares, corporate bonds and other securities</td></tr>
<tr><td colspan="2">Type of the general meeting:</td><td colspan="6">Meeting of the Supervisory Board</td></tr>
<tr><td colspan="2">Date of the general meeting:</td><td colspan="6">10.08.2026</td></tr>
<tr><td colspan="2">Date of execution of minutes of the general meeting:</td><td colspan="6">10.08.2026</td></tr>
<tr><td colspan="2">Place of the general meeting:</td><td colspan="6">100047, 2a, Makhtumquli street, Tashkent</td></tr>
<tr><td colspan="2">Quorum of the general meeting:</td><td colspan="6">100,00%</td></tr>
<tr><th rowspan="3">№</th><th rowspan="3">Issues put to the vote</th><th colspan="6">Voting results</th></tr>
<tr><th colspan="2">In favor</th><th colspan="2">Against</th><th colspan="2">Abstained</th></tr>
<tr><th>%</th><th>Quantity</th><th>%</th><th>Quantity</th><th>%</th><th>Quantity</th></tr>
<tr><td>1.</td><td>Adoption of a decision on the issuance of the Bank’s bonds denominated in foreign currency and their placement within the framework of the special legal regime “Regulatory Sandbox”, and approval of the terms of their issuance.</td><td>100</td><td>5</td><td>-</td><td>-</td><td>-</td><td>-</td></tr>
<tr><td>2.</td><td>Execution of an agreement with the Agent Bank for opening a bank account in foreign currency and an agreement with the Central Depository of the Republic of Uzbekistan for the provision of services related to the payment of income on the bonds and their redemption.</td><td>100</td><td>5</td><td>-</td><td>-</td><td>-</td><td>-</td></tr>
<tr><td>3.</td><td>Approval of the underwriter and broker for organizing and placing the foreign-currency bond issuance.</td><td>100</td><td>5</td><td>-</td><td>-</td><td>-</td><td>-</td></tr>
<tr><td>4.</td><td>Approval of the Prospectus for the issuance of the Bank’s bonds denominated in foreign currency, in accordance with Appendix No. 1.</td><td>100</td><td>5</td><td>-</td><td>-</td><td>-</td><td>-</td></tr>
<tr><td>5.</td><td>Approval of the submission of an application for the listing of corporate bonds on the “Bond Market” of the Tashkent Republican Stock Exchange (RSE “Toshkent”).</td><td>100</td><td>5</td><td>-</td><td>-</td><td>-</td><td>-</td></tr>
<tr><td colspan="8">Full wording of the decisions taken by the General Meeting:</td></tr>
<tr><td>1.</td><td colspan="7">To issue the Bank’s foreign-currency-denominated bonds in the total amount of USD 20,000,000 (twenty million US dollars).
To determine the terms and periods for the placement and circulation of the Bank’s foreign-currency-denominated bonds as follows:
Type and class of the bonds of this issue: Interest-bearing registered corporate bonds.
Form of the bonds of this issue: Uncertificated (book-entry) form.
Nominal value of the bonds of this issue: The nominal value of one bond shall be USD 100 (one hundred US dollars).
Number of bonds of this issue (units): 200,000 (two hundred thousand) bonds.
Method and procedure of placement: The bonds shall be placed by way of open subscription among an unlimited number of investors. During the placement period, purchase and sale transactions involving the bonds shall be carried out on organized trading platforms in accordance with the rules of the trading organizers.
Placement period: The placement period of the bonds shall be 120 (one hundred twenty) business days from the placement commencement date. The placement commencement date shall be the 15th (fifteenth) calendar day following the date of publication of the notice of state registration of this bond issue on the Unified Corporate Information Portal (www.new.openinfo.uz) and on the official website of the Bank (www.aab.uz). If the placement commencement date falls on a weekend or public holiday, the placement commencement date shall be postponed to the first following business day. The placement completion date shall be the date on which the last bond of this issue</td></tr>
</table>

is placed, but in any event shall not exceed 120 (one hundred twenty) business days from the placement commencement date.
Placement price: On the first day of each interim interest period, the placement price of the bonds shall be equal to their nominal value. Starting from the second day of each such period, the bonds shall be placed at their nominal value plus accrued interest income (AII).

AII shall be determined according to the following formula:

$AII = N \times C\% \times ((T+2-Ti)/365)$, where:

N – nominal value of one bond: USD 100 (one hundred US dollars);

C% – interest rate: 7.0% (seven percent) per annum;

T+2 – the second business day following the date of the placement transaction;

Ti – the commencement date of the interim period in which the transaction was executed.

Terms and procedure for payment for the bonds: Payment for the bonds purchased under this issue shall be made in foreign currency (US dollars) through the Agent Bank in accordance with the procedure established by the Regulation on the Procedure for Issuance, Placement, Circulation and Redemption of Bonds Denominated in Foreign Currency within the Framework of the Special Legal Regime “Regulatory Sandbox” in the Capital Market Sector (registered by the Ministry of Justice of the Republic of Uzbekistan under No. 3826 dated April 29, 2026) and Decree of the President of the Republic of Uzbekistan No. UP-254 dated December 18, 2025.
Security for the issue: No security shall be provided for this issue.
Circulation period: The commencement date of circulation of the bonds shall be the second business day following the placement commencement date. The bonds shall remain in circulation for 1,095 (one thousand ninety-five) days from the circulation commencement date. The 1,095th (one thousand ninety-fifth) day shall be the circulation termination date.
Procedure and period for payment of income on the bonds of this issue: The bondholder shall have the right to receive the interest (interest income) specified in this section with respect to the nominal value of the bond. Interest income on each Bond shall be calculated and paid for each interim interest period.
The circulation period of the Bonds shall be divided into 12 interim periods, 9 of which shall consist of 91 (ninety-one) calendar days and 3 of which shall consist of 92 (ninety-two) calendar days.
The commencement date of the first interim period shall correspond to the circulation commencement date of the bonds, while the commencement dates of the subsequent interim periods shall be the 92nd, 183rd, 274th, 366th, 457th, 548th, 639th, 731st, 822nd, 913th and 1,004th day, respectively, from the circulation commencement date of the bonds.
Interest income payable to bondholders shall be paid on the basis of the register prepared by the Central Depository of the Republic of Uzbekistan as of the last day of each interim period, i.e. on the 91st, 182nd, 273rd, 365th, 456th, 547th, 638th, 730th, 821st, 912th, 1,003rd and 1,095th days of the bond circulation period.
Interest income on the bonds for each interim period shall be paid at the rate of 7.0% (seven percent) per annum of the nominal value of the bond, calculated proportionally to each interim period.

The amount of interest income payable on one bond shall be calculated according to the following formula:

$Dn = N \times C\% \times dn / 365$, where:

Dn – interest income accrued on one bond;

N – nominal value of one bond: USD 100 (one hundred US dollars);

C% – interest rate: 7.0% (seven percent) per annum;

dn – the number of days in the relevant interim period;

n – ordinal number of the interim period (n = 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12).

Payment of interest income for each interim period shall be made in foreign currency (US dollars) no later than 10 (ten) business days from the date of expiration of the relevant interim period.
Within the aforementioned period, the Bank shall submit to the Central Depository, no later than 1 (one) business day after the end of the relevant interim period, an instruction to prepare the register of holders of foreign-currency-denominated bonds as of the last day of the relevant interim period.

		The Central Depository shall prepare the register of holders of foreign-currency-denominated bonds in the form of an electronic document and submit it to the Bank no later than 5 (five) business days from the date of receipt of the instruction. Upon receipt of the register, the Bank shall calculate and pay the applicable taxes, after which, no later than 2 (two) business days, it shall transfer the relevant funds in foreign currency to the respective foreign currency account of the Central Depository opened with the Agent Bank. The Central Depository shall, no later than 2 (two) business days from the date of receipt of the payment order and the funds, make the payment of interest income by transferring the funds to individuals' personal foreign currency accounts with the Agent Bank and to legal entities' foreign currency bank accounts. Form and procedure for redemption of the bonds: The bonds of this issue shall be redeemed in foreign currency (US dollars) on a cashless basis. The commencement date of redemption of the bonds shall be the 1,096th (one thousand ninety-sixth) day from the circulation commencement date, i.e. the day following the circulation termination date. If the circulation of the bonds ends on a weekend, the commencement date of the redemption period shall be postponed to the next business day. The redemption of the bonds shall be carried out by the Issuer through the Central Depository via the Agent Bank by transferring the relevant funds (the nominal value and interest income for the last interim period) in foreign currency to the accounts of the bondholders no later than 10 (ten) business days from the commencement date of redemption. The redemption shall be carried out on the basis of an agreement entered into between the Issuer and the Central Depository.
	2.	To instruct the Chairman of the Management Board of the Bank to ensure the execution of an agreement with the Agent Bank for opening a bank account in foreign currency, as well as an agreement with the Central Depository of the Republic of Uzbekistan for the provision of services related to the payment of income on the bonds and their redemption, in accordance with the applicable legislation of the Republic of Uzbekistan.
	3.	To approve FE LLC "FREEDOM FINANCE" as the underwriter and broker for this issue of the Bank's bonds.
	4.	To approve the Prospectus for the issuance of the Bank's bonds denominated in foreign currency, in accordance with Appendix No. 1. To instruct the Chairman of the Management Board (U.A. Abduazimov) to ensure the submission of an application for the state registration of the foreign-currency bond issue to the authorized state body responsible for regulation of the securities market within one month from the date of approval of this Prospectus.
	5.	To approve the inclusion of the Bank's bonds denominated in foreign currency in the listing of the "Bond Market" of the Tashkent Republican Stock Exchange (RSE "Toshkent"). To authorize the Chairman of the Management Board of the Bank to submit the necessary documents for inclusion of the foreign-currency bonds of this issue in the listing of the "Bond Market" of the Tashkent Republican Stock Exchange (RSE "Toshkent") in accordance with the applicable legislation of the Republic of Uzbekistan and the trading rules.

Remunerations and (or) compensations accrued and paid to the members of the Management Board, the Supervisory Board and the Revision Commission of the issuer:

No.	Full name	Name of the issuer's body to which individual belongs	Type of payment (remuneration and (or) compensation)	Accrued amount (UZS)	Period for which funds are accrued	Document in which payment is stated
-	-	-	-	-	-	-

Election of members of the Supervisory Board:

Information on the candidates						
No.	**Full Name**	**Place of employment, position**		**Shares held by the candidate**		**Quantity of votes**
		Place of emloyment	**Position**	**Type**	**Quantity**	

Chairman of the Management Board — Umidjon Abduazimov

Acting Chief Accountant — Kurbanov Umar

Head of Treasury Department — Ikhtiyor Boltaev